

REVIEW WITH AI

Sightline Help Documentation



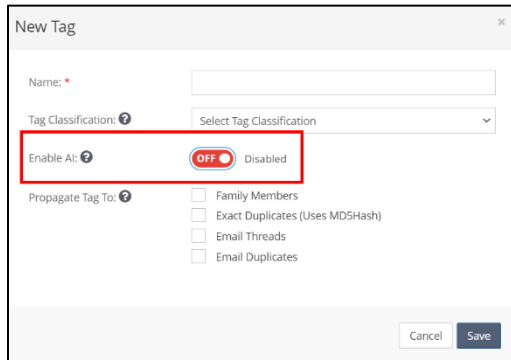
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Review with AI in Sightline

Sightline can add continuous active learning (CAL) to any Tag in the database in a quick, easy, streamlined workflow to enable always on CAL with predictive hints in the DocViewer using AI. AI uses our Consilio Envize Engine and Continuous Active Learning to provide real time, always on, predictive hints to the Reviewer. Once AI is enabled for a Tag, an AI Model is created in the AI home page. This Model can be adjusted to hone the Training and Scoring to get more accurate scores and hints.

Enabling AI on a Tag

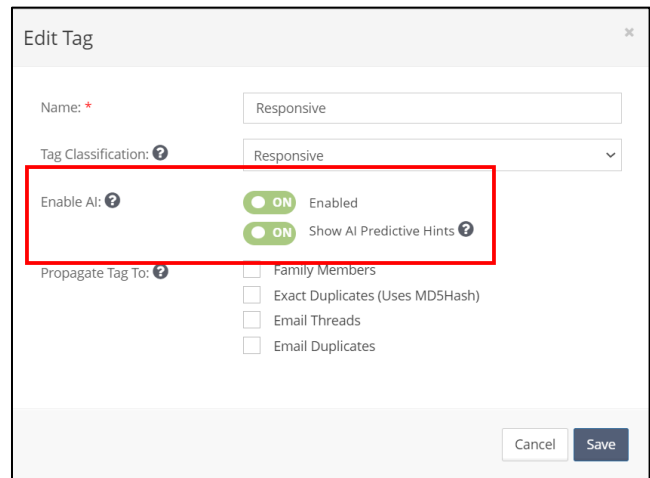


Continuous Active Learning in Sightline is based on the Tag. AI can be enabled on any Tag in the database by turning on the toggle for Enable AI. This can be done when creating a new Tag in the database or editing an existing Tag.

Additionally, AI Predictive Hints can also be enabled. AI Predictive Hints will provide a visible cue to the Reviewer as to how likely the document is to be responsive to the Tag.

By default, AI is enabled for the Responsive Tag in every new database. This can be turned off by visiting the Manage Tags and Folders Page, clicking on the Responsive Tag, and choosing Edit from the Action dropdown.

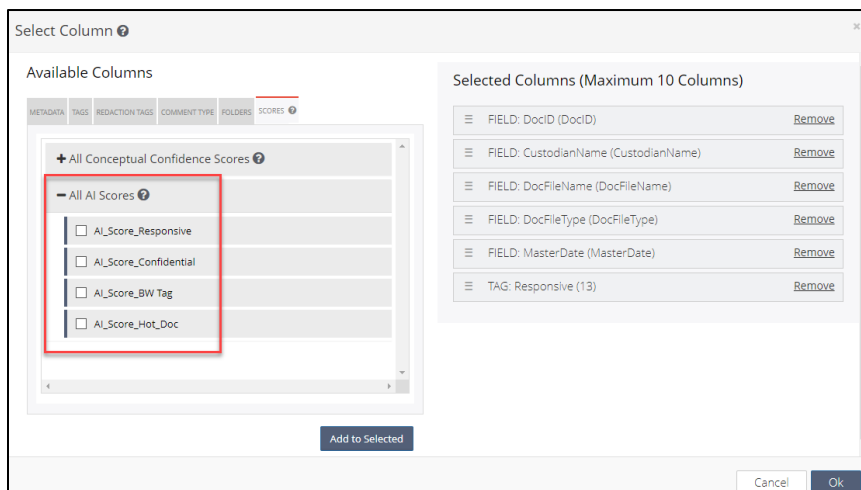
Once in the Edit window, turn the toggle Off for Enable AI. This will turn off AI for the Responsive Tag, and delete the AI Model. Optionally, the Predictive Hints can be turned off, while still allowing AI to run on the Tag.



Presenting and Using AI Score in DocList

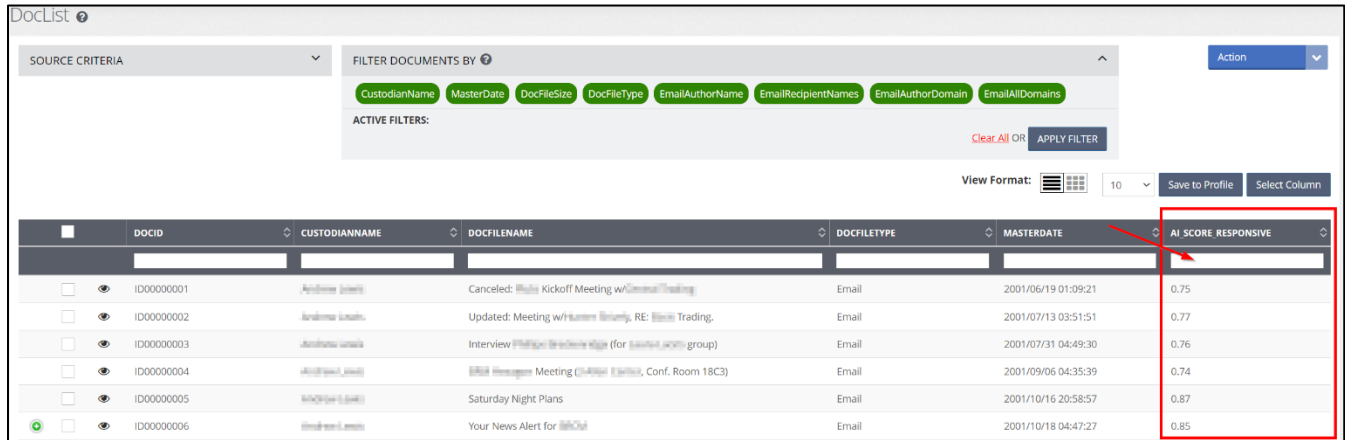
When a Model is trained and scored on a set of documents, Sightline generates the predictive scores for the Tags in the Model. Every time a scoring run is executed for a Model, the AI engine generates the latest predictive scores for the Tag for the entire scoring population. At all times, the application

will have the most recent AI score generated for all AI-enabled Tags. If a document has no AI Score, the field will be blank.



The AI Score field is a DB Workproduct field and is created in this format: “AI Score <Tag Name>”; e.g., the Responsive Tag score field would be, **AI_Score_Responsive**.

These score fields can be viewed and filtered in the DocList. They are currently not available in the Mini DocList, Advanced Search, Data Export, or Tally. To sort the columns in DocList, click the column name to toggle between ascending and descending. To search for a specific score, type the score into the box and press, Enter. Searching for “.8” will return all results that start with “.8”, e.g., .85 and .87.



The screenshot shows the DocList interface with the following table data:

DocID	CustodianName	DocFileName	DocFileType	MasterDate	AI Score Responsive
ID00000001	Andrew (smt)	Canceled: Bull's Kickoff Meeting w/General Trading	Email	2001/06/19 01:09:21	0.75
ID00000002	Andrew (smt)	Updated: Meeting w/Human Binary, RE: Black Trading	Email	2001/07/13 03:51:51	0.77
ID00000003	Andrew (smt)	Interview of Mike Broderick (for current work group)	Email	2001/07/31 04:49:30	0.76
ID00000004	Andrew (smt)	BSA Strategy Meeting (General Email, Conf. Room 18C3)	Email	2001/09/06 04:35:39	0.74
ID00000005	Andrew (smt)	Saturday Night Plans	Email	2001/10/16 20:58:57	0.87
ID00000006	Andrew (smt)	Your News Alert for BACD	Email	2001/10/18 04:47:27	0.85

Presenting and Using AI Predictive Hints in DocView

If the Show AI Predictive Hints is enabled for the Tag as described above, Sightline will present hints on how the document should be tagged, based on the scoring of the Model, and the context of the document in the viewer. For any Tag that is enabled for AI and Predictive Hints, Sightline will display colored hints next to each tag based on how likely – or unlikely – it is that the current document should be tagged with the indicated Tag.

The score for each document is from 0-1.00 with the following breakdown for each hint:

Score	Tag Hint
0 – 0.15	Highly Unlikely
0.16 – 0.30	Unlikely
0.31 – 0.7	Neutral
0.71 – 0.85	Likely
0.86 – 1.00	Highly Likely

Using the Responsive Model as an example, in the screenshot below the document being viewed has a Responsive score of 0.87. The predictive hint, then, for the Responsive Tag is Predicted Highly Likely. If the score for the viewed documents falls in the “Neutral” range, no hint will be displayed.

The screenshot displays the Consilio interface. On the left is a document viewer showing an email with the following details:

- From:** [Redacted]
- To:** [Redacted]
- Subject:** Saturday Night Plans
- Sent:** 2001/10/16 20:58:57 (UTC +00:00)
- Task Status:** NotStarted
- Priority:** Normal

The email body contains the following text:

I guess I'll coordinate, since I'm the one on redeployment... :)

And, I don't have email addresses for Anna or Trang, but Michael and Huy can relay the message respectively.

Dinner at 7:00pm
We could go to Churrasco's or McCormick & Schmick's. Any preference or other suggestions? I should make reservations, since it's Sat. nite.

After Dinner
We could go to the movies or hang out at a lounge or coffee bar or whatever...

Let me know what you think.

Also, Michael, what are your phone numbers?
And, Huy, let me know if you need me to take you Thurs. am.

Talk to you later,
Amy :)

On the right is the 'Default Project Coding Form'. It includes the following sections:

- Responsiveness ***: Radio buttons for 'Responsive' (selected, with a blue 'Predicted Highly Likely' hint), 'Not_Responsive', and 'Technical_Issue'. A red arrow points to the hint.
- Privileged ***: Radio buttons for 'Privileged' (selected, with a blue 'Predicted Likely' hint) and 'Not_Privileged'. A red arrow points to the hint.
- Privilege Type ***: Checkboxes for 'Attorney_Client' (checked) and 'Attorney_WorkProduct'.
- Confidentiality**: Radio buttons for 'Confidential' (selected, with an orange 'Predicted Highly Unlikely' hint) and 'Highly_Confidential'. A red arrow points to the hint.
- Document_Comments**: A text area for notes.